

Date: 28<sup>th</sup> June, 2024

To,  
The Chairperson of  
Meeting of Unsecured Creditors  
**Prudent Broking Services Private Limited**  
**(CIN: U67120GJ1995PTC026716)**  
Held on Friday, 28<sup>th</sup> June, 2024 at 10:30 a.m.  
Through Video Conferencing

**CONSOLIDATED SCRUTINIZER'S REPORT**

**MEETING OF THE UNSECURED CREDITORS OF PRUDENT BROKING SERVICES PRIVATE LIMITED HELD ON FRIDAY, 28<sup>TH</sup> JUNE, 2024 AT 10:30 A.M. IST THROUGH VIDEO CONFERENCING ("VC")/ OTHER AUDIO-VISUAL MEANS ("OAVM").**

We, M/s. M.C. Gupta & Co., Company Secretaries, have been appointed as the Scrutinizer for the purpose of remote e-voting and e-voting to be carried by the Company pursuant to Sections 233 of Companies Act, 2013 read with Rule 25 of the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016, other applicable provisions read with various circulars including Circular No. 12/2023 dated 28<sup>th</sup> December, 2023 issued by MCA and applicable Regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, in respect of resolution mentioned in the report, at the Meeting of Unsecured Creditors of the company held on Friday, 28<sup>th</sup> June, 2024 through VC/OAVM.

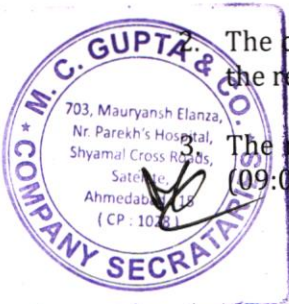
The management of the Company is responsible to ensure the compliance with the requirements of the Companies Act, 2013 and Rules relating to voting through electronic means [i.e., by remote e-voting and e-voting at the Meeting] for the resolution contained in the Notice of the Meeting of Unsecured Creditors of the Company. My responsibility as scrutinizer is restricted to make a Scrutinizer's Report of the votes cast 'For' or 'Against' the resolution stated in the Notice.

**Report on scrutiny:**

1. The Company has entered into an arrangement with National Securities Depository Limited ("NSDL"), the agency authorized under the rules and engaged by the Company to provide e-voting facilities for voting through electronic means to all the unsecured creditors who were eligible to take part in the remote e-voting and e-voting on the date of Meeting.

The cut-off date for the purposes of identifying the unsecured creditors entitled to vote on the resolution placed for approval of the creditors was Tuesday, 28<sup>th</sup> May, 2024.

The remote e-voting facility was kept open for three days from Tuesday, 25<sup>th</sup> June, 2024 (09:00 a.m.) till Thursday, 27<sup>th</sup> June, 2024 (5:00 p.m.) (Both days inclusive).



*M. C. Gupta & Co.*  
*Company Secretaries*

**CS Mahesh C. Gupta**  
B.Com (Hons.), LL.M., MBA, ACMA, FCS

4. As on cut-off date i.e., Tuesday, 28<sup>th</sup> May, 2024, there were 61 (Sixty One) numbers of Unsecured Creditors holding 26,08,86,392 (Twenty Six Crores Eight Lakh Eighty Six Thousand Three Hundred and Ninety Two) Votes .
5. Pursuant to Section 233(1)(d) of Companies Act, 2013, the scheme of merger or amalgamation is required to be approved by majority representing nine-tenths in value of Unsecured Creditors.
6. 17 persons, who had logged in as Unsecured Creditors of the company were present at the Meeting of Unsecured Creditors through VC.
7. The Unsecured Creditors, who were present at the Meeting through VC and who had not voted through remote e-voting were allowed to cast their votes through e-voting system during the Meeting of Unsecured Creditors.
8. The facility of casting votes by an Unsecured Creditor using remote e-voting system as well as voting at the Meeting of Unsecured Creditors through VC was provided by National Securities Depository Limited ("NSDL").
9. On Friday, 28<sup>th</sup> June, 2024 at 10:56 a.m., after 15 minutes of closure of the Meeting, the EVSN generated by NSDL was blocked by the system.
10. On Friday, 28<sup>th</sup> June, 2024 at 11:23 a.m. the votes cast through remote e-voting and e-voting at the Meeting of Unsecured Creditors, were unblocked by me in the presence of Mr. Sparsh Gupta and Ms. Leena Chawla.
11. The consolidated results of remote e-voting and the e-voting on the day of the Meeting of Unsecured Creditors are as under:





**Consolidated report on result of voting through electronic means [i.e., by remote e-voting and e-voting on the date of Meeting of Unsecured Creditors] is as under:**

**Item No. 1: As a Special Resolution**

**Approval of the Scheme of Amalgamation between Prudent Broking Services Private Limited (Transferor Company & Wholly Owned Subsidiary of Transferee Company) and Prudent Corporate Advisory Services Limited (Transferee Company) through Fast Track Route of Amalgamation as provided under Section 233 of the Companies Act 2013:**

(i) Voted **in favour** of the resolution:

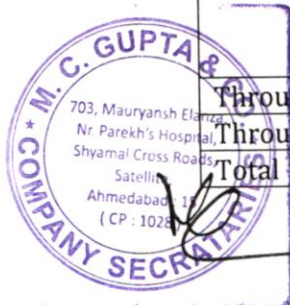
Mode of voting	Number of Unsecured Creditors Present & voted (in person or by proxy)	Number of Votes Cast by Unsecured Creditors in Value	Total number of votes on 28 <sup>th</sup> May 2024, being cut-off date	% of total number of valid votes
Through remote e-voting	28	25,98,22,689	26,08,86,392	99.59%
Through e-voting at Meeting	0	0		0.00%
<b>Total</b>	<b>28</b>	<b>25,98,22,689</b>	<b>26,08,86,392</b>	<b>99.59%</b>

(ii) Voted **against** the resolution:

Mode of voting	Number of Unsecured Creditors Present & voted (in person or by proxy)	Number of votes cast by Unsecured Creditors in Value	Total number of votes on 28 <sup>th</sup> May 2024 being cut-off date	% of total number of valid votes
Through remote e-voting	0	0	26,08,86,392	0.00%
Through e-voting at Meeting	0	0		0.00%
<b>Total</b>	<b>0</b>	<b>0</b>	<b>26,08,86,392</b>	<b>0.00%</b>

(iii) Votes **Invalid**:

Mode of voting	Number of Unsecured Creditors (in person or by proxy) whose votes were declared invalid	Number of invalid votes cast by Unsecured Creditors in Value	Total number of votes on 28 <sup>th</sup> May 2024 being cut-off date	% of total number of invalid votes
Through remote e-voting	0	0	26,08,86,392	0.00%
Through e-voting at Meeting	0	0		0.00%
<b>Total</b>	<b>0</b>	<b>0</b>	<b>26,08,86,392</b>	<b>0.00%</b>



*M. C. Gupta & Co.*  
*Company Secretaries*

**CS Mahesh C. Gupta**  
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- 12 Based on the above voting, with 99.59% of the votes cast in favour of the resolution of the total votes as of the cut-off date, the Chairperson of the Meeting of Unsecured Creditors may announce the results of the meeting accordingly.
- 13 The electronic data as downloaded from the NSDL portal and all other relevant records relating to the e-voting are enclosed with this report.

Thanking you,  
Yours faithfully,

For M.C. Gupta & Co.  
Company Secretaries  
UCN: S1986GJ003400

*Mahesh Gupta*

**Mahesh C. Gupta**  
Proprietor  
FCS: 2047 (CP: 1028)  
Peer Review No: 5380/2023  
UDIN: F002047F000631577



**Date: 28<sup>th</sup> June, 2024**  
**Place: Ahmedabad**

*[Signature]*

**Witness 1:**  
**Mr. Sparsh Gupta**  
502, Parikrama Tower,  
Shyamal Cross Roads,  
Satellite, Ahmedabad - 382424.

*[Signature]*

**Witness 2:**  
**Ms. Leena Chawla**  
701-B, Maruti Tower,  
Shivranjani Cross Road,  
Satellite, Ahmedabad- 380015.

**COUNTERSIGNED BY:**  
**For Prudent Broking Services Private Limited,**

*Hetal Patel*

**HETAL RAMESHBHAI PATEL**  
DIN: 08590143  
CHAIRPERSON